

Checklist for Moving to a New Home

These are some major areas you will need to consider when moving into a new living arrangement:

Financial Resources	
	checking/savings accounts
	income (employment, assistance from family or friends, trust funds, annuities)
	Medicare/Medicaid eligibility
	benefits amount (Social Security, Supplemental Security Income)
	insurance
	public assistance (blind pension, supplemental aid to the blind, food stamps)
	personal spending amount
	personal property (household furnishings)
	additional personal expenses (i.e., medications, bills, cable)
	other _____
Legal Resources	
	power of attorney for health/legal
	guardianship (full or limited)
	conservatorship
	social security benefit payee
	other _____
Medical Support Needs and Resources	
	doctors
	medications
	medical conditions and treatments
	medical supplies and equipment
	dentist
	specialists
	upcoming appointments
	allergies
	therapies (OT, PT, speech)
	adaptive equipment/needed upkeep

	doctor's orders
	responsible party for medical actions
	immunization record
	other _____
Types of Communication	
Daily Routine	
Daily Living Needs	
	self care
	receptive and expressive language
	learning
	mobility
	self-direction
	capacity for independent living or economic self sufficiency
Behavioral Issues	
Transportation	
Work Situation or Day Program	
Activities in the Community	

Family/Family Involvement	
	family members
	visitors permitted
	guardianship status
	frequency of family visits
	any restrictions
	time frame for contact regarding emergencies, incidents, routines
	other _____
Important Personal Items	
Likes and Dislikes	
Support Needs	
	traditions
	communication
	tooth brushing
	bathing
	money
	socialization
	doctor visits
	mobility
	community access
	other _____
Safety Issues -	
	strangers
	knives
	appliances
	water temperature
	medication administration
	behavior
	mobility
	cleaning products
	time alone
	other _____

Staff Support Needs	
	special training (i.e., sign language, seizures, range of motion)
	24-hour support
	line of sight
	awake overnight staff
	RN/LPN oversight
	1:1 staffing/more than 1:1 staffing
	moderate supervision/constant supervision/maximum time alone
	other _____